

24 January 2022

The Directors
Million Hope Industries Holdings Limited
Office A, 20th Floor
Kings Wing Plaza 1
3 On Kwan Street
Shek Mun
Shatin, New Territories
Hong Kong

Dear Sirs,

We refer to the circular dated 24 January 2022 (the "Circular") issued by Million Hope Industries Holdings Limited (the "Company") in connection with the major transactions in relation to formation of joint venture and acquisition of interest in the property, a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Company and its subsidiaries dated 24 January 2022 in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,

